

# MIZU ACUPUNCTURE & WELLNESS

4179 Piedmont Avenue, Suite 101  
Oakland CA 94611  
(510) 999-6488

## Patient Health History & Intake Form

**All information provided on this form is confidential.**

Welcome to Mizu Acupuncture & Wellness. As a holistic health practitioner my goal is to help you achieve optimal health in many areas of your life. I use acupuncture, herbal remedies and lifestyle and nutritional counseling. I know this form contains many questions but please take your time and answer as much as you can. The more you tell me about yourself, the better I will be able to treat you. I look forward to working with you!

Nhu Truong LAc

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Telephone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Telephone: \_\_\_\_\_

How did you hear of Mizu Acupuncture & Wellness?

\_\_\_\_\_

What are your primary health concerns you would like to address?

1. \_\_\_\_\_

Date of Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_

2. \_\_\_\_\_

Date of Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_

3. \_\_\_\_\_

Date of Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_

Who is your Primary Care Physician?

\_\_\_\_\_

Have you ever had an acupuncture treatment before? Yes / No

What medications, herbs, vitamins, supplements, etc. are you currently taking?

\_\_\_\_\_

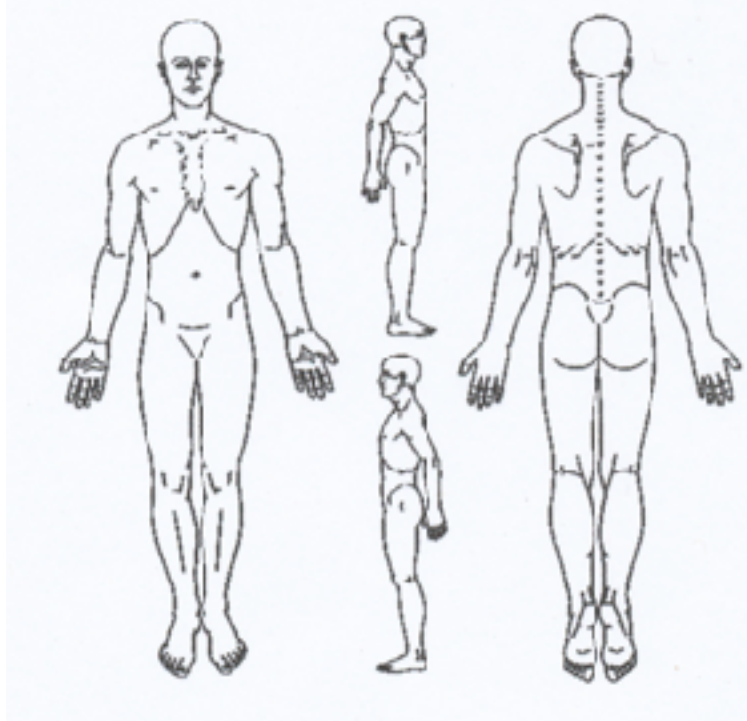
\_\_\_\_\_

Please indicate if there is a history of the following diseases in you or your immediate family. If so, also list relationship:

| Disease             | Yes / No | Relationship |
|---------------------|----------|--------------|
| Cancer              |          |              |
| Stroke              |          |              |
| Mental Illness      |          |              |
| Diabetes            |          |              |
| Heart Disease       |          |              |
| High Blood Pressure |          |              |
| Epilepsy            |          |              |
| Addiction           |          |              |

**Muscles, Joints & Bones:**

If you are experiencing pain please indicate where by shading in the chart below, if you have additional concerns feel free to use the space beside the chart to address them.

**If pain is present:**

Is this a recent injury? \_\_\_\_\_

When was the onset of the injury? \_\_\_\_/\_\_\_\_/\_\_\_\_

The pain can be described as any of the following (circle all that apply):

Sharp      Dull      Aching      Numb      Burning      Tingling      Radiating

Better/Worse with Heat

Better/Worse with Cold

Worse in AM/PM

Better/Worse with Pressure

Better/Worse with Movement

Please circle all that apply:

Tendonitis

Carpal Tunnel Syndrome

Muscle cramping/pain Fracture

Swollen Joints

Arthritis

Repetitive Strain Injury

## Systems Overview General:

Weight: \_\_\_\_\_ Height \_\_\_\_\_

Weight one year ago: \_\_\_\_\_

Most recent blood pressure reading \_\_\_\_\_ / \_\_\_\_\_

Date last taken \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

How often do you exercise? \_\_\_\_\_

Do you use tobacco currently? Yes / No

If yes, how much do you smoke daily? \_\_\_\_\_

Have you used tobacco in the past? Yes / No

If yes, how long and how much? \_\_\_\_\_

Are you allergic to any foods, drugs or environmental substances?

\_\_\_\_\_

What hospitalizations, surgeries or special medical services have you had, and when?

| Date | Reason |
|------|--------|
|      |        |
|      |        |
|      |        |

**Check any of the following you have or have had in the past year:**

| <b>FEMALE ONLY</b>       | ✓ |
|--------------------------|---|
| Irregular Cycle          |   |
| Absent Cycle             |   |
| Bleeding Between Cycles  |   |
| Clotting                 |   |
| Heavy / Light Flow       |   |
| PMS                      |   |
| Endometriosis            |   |
| Cramping                 |   |
| Vaginal Discharge        |   |
| Ovarian Cysts            |   |
| Breast Pain / Tenderness |   |
| Nipple Discharge         |   |
| Breast Lumps             |   |
| Menopausal Symptoms      |   |
| Low Libido               |   |
| Difficulty Conceiving    |   |
| Abnormal Pap             |   |
| STD                      |   |

Age at which menses began\_\_\_\_\_

If in menopause date of last period\_\_\_\_\_

Cycle Length: \_\_\_\_\_ days

Duration of Flow: \_\_\_\_\_ days

Date of Last Monthly Period \_\_\_\_/\_\_\_\_/\_\_\_\_

Number of Pregnancies: \_\_\_\_\_

Number of Miscarriages: \_\_\_\_\_

Do you have children? Yes / No

If Yes, what are their ages? \_\_\_\_\_

Date of last PAP \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Pregnant now? Yes / No

Do you use birth control? Yes / No

In what form? \_\_\_\_\_

History of Birth Control Pill? Yes / No

How long? \_\_\_\_\_

| <b>MALE ONLY</b>           | ✓ |
|----------------------------|---|
| Hernia                     |   |
| Testicular Swelling / Mass |   |
| Testicular Pain            |   |
| Prostate Diseases          |   |
| STD                        |   |
| Discharge / Sores          |   |
| Sexual Dysfunction         |   |

**Check any of the following you have or have had in the past year:**

|                      |   |                         |   |                              |   |
|----------------------|---|-------------------------|---|------------------------------|---|
| <b>General</b>       | √ | <b>Immune</b>           | √ | <b>Head / Neck</b>           | √ |
| Insomnia             |   | Easily Catch Colds      |   | Headache                     |   |
| Fatigue              |   | Swollen Glands          |   | Migraine                     |   |
| Chills or Fevers     |   | Chronic Infections      |   | Fainting                     |   |
| High Stress          |   | EBV / Chronic Fatigue   |   | Jaw Pain                     |   |
| Anemia               |   | <b>Mouth / Throat</b>   | √ | Pain / Stiffness             |   |
| <b>Circulation</b>   | √ | Sore Throat             |   | <b>Cardiovascular</b>        | √ |
| Cold Hands & Feet    |   | Teeth Grinding          |   | High Blood Pressure          |   |
| Easy Bruising        |   | Gum Problems            |   | Low Blood Pressure           |   |
| Varicose Veins       |   | Hoarseness              |   | Heart Disease                |   |
| <b>Respiratory</b>   | √ | <b>Nose / Sinus</b>     | √ | Angina / Chest Pain          |   |
| Chest Congestion     |   | Nose Bleed              |   | Palpitation / Irregular Beat |   |
| Wheezing             |   | Hay Fever               |   | Blood Clot                   |   |
| Asthma               |   | Allergies               |   | Edema                        |   |
| Difficulty Breathing |   | Sinus Problems          |   | <b>Endocrine</b>             | √ |
| Shortness of Breath  |   | <b>Digestion</b>        | √ | Hypo / Hyperthyroid          |   |
| Cough                |   | Heartburn / Acid Reflux |   | Heat / Cold Intolerance      |   |
| Coughing Blood       |   | Nausea / Vomiting       |   | Hypoglycemia                 |   |
| <b>Eyes / Ears</b>   | √ | Gas / Bloating          |   | Diabetes                     |   |
| Itchy Eyes           |   | Frequent Belching       |   | Excess Thirst / Hunger       |   |
| Dry Eyes             |   | Diarrhea / Constipation |   | <b>Skin</b>                  | √ |
| Red Eyes             |   | Blood In Stool          |   | Rashes                       |   |
| Impaired Vision      |   | Mucous In Stool         |   | Eczema                       |   |
| Floater              |   | Neurologic              | √ | Rosacea                      |   |
| Cataracts            |   | Seizures                |   | Acne                         |   |
| ringing In Ears      |   | Numbness / Tingling     |   | Fungal Infection             |   |
| Decreased Hearing    |   | Vertigo / Dizziness     |   | Lumps                        |   |
| Earache / Infection  |   | Loss of Balance         |   | Night Sweats                 |   |

**Check any of the following you have or have had in the past year:**

| <b>Mental Health</b> | <b>√</b> |
|----------------------|----------|
| Mood Swings          |          |
| Anxiety              |          |
| Depression           |          |
| Poor Concentration   |          |
| Easily Angered       |          |
| Panic Attacks        |          |
| Manic Behavior       |          |
| Diagnosis:           |          |
| Other:               |          |

Please list any other concerns not addressed in the above lists and thank you for taking the time to fill out this detailed form:

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## INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of practice of acupuncture on me (or on the patient named below, for whom I am legally responsible for) by Nhu Truong, who is a Licensed Acupuncturist in the state of California, and or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for Nhu Truong, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is generally a safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I have been informed the side effects of acupuncture facial rejuvenation include bruising on the face, redness on the face, and/or bleeding on the face. I understand the contradictions of facial acupuncture include high blood pressure, dizziness, diabetes, pregnancy, facial sunburn, asthma, those who have had recent Botox or Restalyn injection, microdermabrasion, chemical peel, acute herpes outbreak on the face, have a cold/flu, pituitary tumors or Cushing's disease, hemophiliacs, those on blood thinners, taking aspirin, vitamin E, and/or fish oil, those prone to migraines, epilepsy or seizures, lymphoderma in the face, cancer, AIDS, or coronary diseases. If I have any of these above conditions I will inform the acupuncturist before starting treatment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal, and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of the treatment, and I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known is in my best interest. I understand the results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present conditions and for any future conditions for which I seek treatment.

Please print patient's name:

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Patient Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



## **FINANCIAL AGREEMENT, INSURANCE POLICY, & CANCELLATION POLICY**

### **Financial Agreement**

#### **Payment is due at the time of service.**

For your convenience we accept cash, check, and all major credit cards.

### **Insurance Responsibility Statement**

Having insurance is not a substitute for payment. Many companies have fixed allowances and percentages based on your contract with them. It is your responsibility to pay the deductible, co-payment, and any other balances not paid by your insurance carrier. We will explain to the best of our ability your benefits and payment responsibilities. We will bill your insurance directly.

### **Assignment and Release**

I hereby assign my insurance benefits to be paid directly to the provider of service. I understand that I am financially responsible for any non-covered services. I also authorize the provider to release any information required to process any claims.

### **Cancellation Policy**

**We have a 24 hour cancellation policy.** We ask that if you would like to cancel that you give us at least 24 hours notification before the scheduled appointment. If a 24 hour notice is not given, you may be charged the full price of the visit for the missed appointment.

I have read and understand the financial agreement, insurance, and cancellation policy. I understand that all services that I have are my financial responsibility and due at the time of service.

Patient Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## HIPAA NOTICE

This notice describes the policy for how medical information about you may be used and disclosed, how you can get access to that information, and how your privacy is being protected.

Safeguards in place include:

- Limited access to facilities where information is stored.
- Policies and procedures for handling information.
- Requirements for third parties to contractually comply with privacy laws.
- All medical files and records (including email, regular mail, phone and faxes sent are kept on permanent file. Types of information that I may gather and use:

In administering your health care, I may gather and maintain information that may include non-public personal information:

- About your financial transactions with us (billing transactions)
- From your medical history, treatment notes, all test results, and any letters, faxes, emails or telephone conversations to or from other health care practitioners.
- From health care providers, insurance companies, workers' compensation and your employer, and other third party administrators (e.g. requests for medical records, claim payment information)
- I value our relationship and respect your right to privacy. If you have any questions or concerns about our privacy guidelines, please call me at: (510) 999-6488.

Signature: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Print Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_